

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: **Chapter 11 Case No.**
: **08-13555 (SCC)**
: **(Jointly Administered)**
: **Debtors.**
: **X**
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**NOTICE OF SPONSOR SELECTION
IN THE CLAIMS CONSOLIDATION AUCTION¹**

PLEASE TAKE NOTICE that on September 11, 2019, this Court entered the *Order Approving (I) Claims Consolidation Auction; (II) The Sponsor Bid Form; (III) The Form of the Notice of Such Procedures; (IV) the Form of the Election, Assignment, and Release; (V) The Population of Eligible Claims; and (VI) The Form of the Notice of Electing Claims* (ECF No. 59928) (the “Claims Consolidation Auction Procedures Order”).

PLEASE TAKE FURTHER NOTICE that pursuant to the Claims Consolidation Procedures Order, the Plan Administrator has selected the entities identified in the chart below to serve as Sponsor for each of the respective Eligible Classes. Each Sponsor has agreed to purchase all Electing Claims in the respective Eligible Class at the Rate set forth below.

Eligible Class	Sponsor	Rate
LBHI CLASS 3 - SENIOR UNSECURED CLAIMS	BKM HOLDINGS (CAYMAN) LTD.	1.2980%
LBHI CLASS 4A - SENIOR AFFILIATE CLAIMS	SEAPORT LOAN PRODUCTS LLC	1.1300%
LBHI CLASS 4B - SENIOR AFFILIATE GUARANTEE CLAIMS	BKM HOLDINGS (CAYMAN) LTD.	1.0550%
LBHI CLASS 5 - SENIOR THIRD-PARTY GUARANTEE CLAIMS	SEAPORT LOAN PRODUCTS LLC	0.9000%
LBHI CLASS 7 - GENERAL UNSECURED CLAIMS	EMERY 68, L.L.C.	1.1740%
LBHI CLASS 8 - AFFILIATE CLAIMS	BKM HOLDINGS (CAYMAN) LTD.	1.0690%
LBHI CLASS 9A - THIRD PARTY GUARANTEE CLAIMS	EMERY 68, L.L.C.	0.8260%

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled a hearing on **November 12, 2019 at 11:00 a.m. (Prevailing Eastern Time)** (the “Hearing”) to consider approval of forgoing Sponsors.

PLEASE TAKE FURTHER NOTICE THAT the Hearing will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Court, Alexander Hamilton

¹ Capitalized terms used herein and not otherwise defined shall have the meaning ascribed to them in the Procedures, attached as Exhibit 1 to the Procedures Order. (ECF No. 59928.)

Custom House, One Bowling Green, New York, New York, Courtroom 623, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: New York, New York
November 8, 2019

/s/ Garrett A. Fail
Garrett A. Fail

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